

# SB 820 Exception Report

## Overview

California Senate Bill 820 imposes additional restrictions for contracting out for services performed in buildings that have received capital state funding. Each year UC is required to legally certify that during the subsequent fiscal year all work traditionally performed by persons with University of California Service Unit (SX) job classifications, shall be performed **only** by employees of the University of California at each beneficially affected facility, building, or other property.

**Failure to comply with SB820 may cause the UC System to lose critical, invaluable state capital funding.**

*(Simplified Education Code Requirements from CA Ed Code 92495)*

Commencing January 1, 2021,...all...work traditionally performed by persons with University of California Service Unit (SX) job classifications, shall be performed only by employees of the University of California at each beneficially affected facility, building, or other property.

(Simplified Education Code Requirements - Certification Process) ...the University of California...shall...submit...the report...signed by the President of the University of California...that...(A) All work traditionally performed by persons with University of California Service Unit (SX) job classifications...has been performed exclusively by University of California employees at all times...(or) (B) The University of California shall: provide a written report detailing any noncompliance...**specifying how many contract workers performed work at each site, for what periods of time, and what the University of California has done to remedy the noncompliance**...and...shall certify to the satisfaction of the chairpersons of the budget committee of each house of the Legislature that it has maintained subsequent compliance...

**ALL** noncompliance incidents/activities shall be reported to the Chancellor, to be submitted to the UC President, and compiled into the annual UC report for the Legislature. Please be thorough when completing the SB820 Exception Report.

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## TO BE COMPLETED PRIOR TO CONTRACTING OUT REQUEST APPROVAL

**Directions: Complete all sections. Provide as much detail as possible. Failure to complete all sections may result in denial of your request.**

■ **Date of Report:** \_\_\_\_\_

■ **Is this report being completed prior to the incident/activity occurring?**

Yes

No, it is after-the-fact      Date of Incident/Event: \_\_\_\_\_

■ **Prepared by:**

Name: \_\_\_\_\_

Department: \_\_\_\_\_

■ **Non-Compliance Incident/Activity:**

Location: *[building name]* \_\_\_\_\_

Contracted Supplier(s): *[company/supplier to be used]*

Contracted Supplier Services: *[UC job title(s) services provided]*

Number of Contract Workers to be Used:

*[exact number if available, or estimated number]* \_\_\_\_\_

Department Impacted:

*[over-arching dept/SX dept responsible for work (ex. CHES- Dining Services)]*

